



Congresbury Parish Council

Local Government Pension Scheme (LGPS)

LGPS 2013: Regulation 60

Policy Statement for Exercising Discretionary Functions

Date of adoption by Parish Council	17 th March 2025	Next review date	March 2027
Signature of Chair of Parish Council		Policy reference	POL-025

Background

Within the LGPS 2014, there is provision in specific regulations for Congresbury Parish Council to make certain decisions concerning the pension benefit entitlements of its current or past scheme members.

Under Regulation 60, the Council must prepare a written statement of its policy in relation to the exercise of its functions under regulations:

- (a) 16(2)(e) and 16(4)(d) (funding of additional pension).
- (b) 30(6) (flexible retirement).
- (c) 30(8) (waiving of actuarial reduction); and
- (d) 31 (award of additional pension).
- (e) 1(1)(c) of Schedule 2 of the Transitional Regulations 2014.
- (f) 2(1) of Schedule 2 of the Transitional Regulations 2014.

As an employer with a small number of members and limited resources it is likely that usage of the relevant regulations will only be made on very rare occasions. As a result, all relevant decisions will be made by the Council.

This policy statement confirms the Congresbury Parish Council policy for all regulations covered within Regulation 60 of the LGPS Regulations 2013 as follows: -

Congresbury Parish Council being an employer with limited resource and few LGPS members will, as a general rule, not make use of the provisions listed above and referred to in Regulation 60 but may wish to consider its use in exceptional circumstances in the future.

Review History	To be reviewed annually
Adopted by Parish Council	12 th August 2013
Reviewed by Parish Council	1 st February 2020
Reviewed by Parish Council	17 th March 2025
Date of next review	February 2027